# Checklist for building an effective driver incentive program

A well-designed incentive program motivates drivers, improves safety outcomes and supports long-term engagement. Use this checklist to plan, launch and sustain a program that delivers measurable results, without adding complexity to your operations.



#### Set clear goals

Identify the behaviors you want to improve (e.g., speeding, harsh braking, idling)

Align goals with fleet-wide priorities like reducing collision rates or fuel costs

Define specific, measurable outcomes to track success (e.g., 20% reduction in harsh braking incidents over 3 months)

Set timelines for evaluation and adjust as needed



## **Design a reward structure**

Offer a mix of short-term and long-term incentives (e.g., weekly progress bonuses + quarterly awards)

Recognize individual performance, but explore ways to build a sense of shared progress (e.g., leaderboards or fleet-wide milestone rewards)

Balance financial rewards (e.g., gift cards, bonuses) with non-monetary ones (e.g., "Top Improver" parking spot, company newsletter shout-outs)

Consider using levels or milestones to reward ongoing improvement over time



#### **Choose fair, trackable metrics**

Use consistent, objective data integrated with your telematics system

Avoid broad scoring (e.g., "safe driving") and focus on specifics like rapid acceleration or following distance

Compare drivers to anonymized peers in similar roles, vehicle types or conditions

Include only metrics drivers can influence, to keep the program fair and actionable.



## **Build transparent program rules**

Clearly outline how performance is tracked and how points are earned

Automate reward distribution and tracking through a platform connected to your telematics data to keep the process objective and fair

Avoid fine print and make rules easily accessible

Be explicit about what counts against progress and what's forgivable (e.g., one-off events)







#### Involve drivers from the start



Hold a kickoff session or pilot with a small group of drivers for early feedback

Adjust based on feedback, as even small tweaks can make a big difference

Reinforce that the program is designed to help, not monitor



#### **Coach continuously**

Use data insights to offer targeted, constructive coaching

Focus on what's improving, not just what's wrong

Revisit goals as drivers improve to make sure progress doesn't stall

Schedule monthly or quarterly 1:1s to review performance and set new goals



#### Communicate the program clearly

Launch with clear internal messaging (e.g., email flyers, kickoff meeting)

Use dashboards or mobile apps to show drivers their real-time performance

Reinforce messages regularly (e.g., monthly safety updates or team huddles)

Share why it's important (e.g., improved safety, lower risk, better morale)



#### Reduce administrative overhead

Use tools that automate tracking, scoring and rewards

Opt for platforms that sync directly with your telematics

Reduce disputes by giving drivers access to their scores and metrics so they can self-correct

Choose a system that scales without extra admin lift



## Highlight progress, not just top scores

Celebrate milestones (e.g., "30 days with no distracted driving events")

Highlight consistent effort and upward trends, not just high scores

Feature stories of driver improvement in newsletters or meetings



#### Measure and review results

Track key outcomes like incident reduction, engagement rates and driver retention

Survey drivers for feedback on reward relevance and fairness

Review what's working quarterly, but avoid constant changes

Share results with leadership to maintain program support



# How to address driver concerns and resistance

Emphasize improvement and recognition

Explain how data is used (and not used), especially around scoring fairness

Provide examples of how progress is rewarded, such as earning a reward for reducing phone use week over week

Show how all drivers are held to the same standard and adjusted for context

Offer quick wins early on to build momentum