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Notice of Availability of Proxy Materials for BSM TECHNOLOGIES INC. Annual General and Special Meeting

Meeting Date and Location:

When: March 21, 2019
4:00 pm (Eastern Time)

Where: Bennett Jones LLP,
Suite 3400, One First Canadian Place,
Toronto, Ontario M5X 1A4

You are receiving this notice to advise that the proxy materials for the above noted securityholders' meeting are available on the Internet. This communication presents only an overview of the more complete proxy materials that are available to you on the Internet. We remind you to access and review all of the important information contained in the information circular and other proxy materials before voting.

The management information circular and other relevant meeting materials are available at:

www.bsmtechnologies.com

OR

www.sedar.com

How to Obtain Paper Copies of the Proxy Materials

Securityholders may request to receive paper copies of the current meeting materials by mail at no cost. To ensure you receive the materials in advance of the voting deadline and meeting date, all requests must be received no later than March 13, 2019. If you do request the current materials, please note that another Voting Instruction Form/Proxy will not be sent; please retain your current one for voting purposes.

To obtain paper copies of the materials or if you would like more information about the notice-and-access rules, please contact 1-888-822-2768

To obtain paper copies of the materials after the meeting date, please contact 1-888-822-2768

Securityholder Meeting Notice

Shareholders will be asked to consider the following matters at the BSM Technologies Inc. (the “**Corporation**”) annual general and special meeting (the “**Meeting**”):

1. **Presentation of Financial Statements.** To receive and consider the annual audited consolidated financial statements of the Corporation for the fiscal years ended September 30, 2018 and 2017, together with the auditors’ report thereon;
2. **Appointment of Auditors.** To re-appoint PricewaterhouseCoopers LLP, Chartered Accountants, as the auditors of the Corporation for the ensuing year and to authorize the board of directors of the Corporation to fix their remuneration, as more particularly described under the heading “*Business of Meeting – Appointment of Auditors*” in the Corporation’s management information circular dated February 8, 2019 (the “**Circular**”);
3. **Election of Directors.** To elect the directors of the Corporation for the ensuing year, as more particularly described under the heading “*Business of Meeting – Election of Directors*” in the Circular;
4. **Approval of the RSU Plan Resolution.** To consider and, if deemed advisable, to pass, with or without variation, an ordinary resolution approving certain amendments to the Corporation’s restricted share unit plan (the “**RSU Plan**”), and all unallocated restricted share units issuable pursuant to the RSU Plan, as more particularly described under the heading “*Business of Meeting – Approval of the RSU Plan Resolution*” in the Circular;
5. **Approval of the DSU Plan Resolution.** To consider and, if deemed advisable, to pass, with or without variation, an ordinary resolution approving certain amendments to the Corporation’s deferred share unit plan (the “**DSU Plan**”), including increasing the maximum number of Common Shares reserved for issuance under the DSU Plan by 350,000, from 1,000,000 to 1,350,000, and all unallocated deferred share units issuable pursuant to the DSU Plan, as more particularly described under the heading “*Business of Meeting – Approval of the DSU Plan Resolution*” in the Circular; and
6. **Other Business.** To transact such other business as may properly be brought before the Meeting or any adjournment(s) or postponement(s) thereof.

Voting

PLEASE NOTE - YOU CANNOT VOTE BY RETURNING THIS NOTICE. To vote your securities you must vote using the methods reflected on your enclosed Voting Instruction Form or Proxy. Your Voting Instruction Form or Proxy must be received by 4:00 pm (EST) on Tuesday, March 19, 2019.

SHAREHOLDERS ARE REMINDED TO VIEW THE MEETING MATERIALS PRIOR TO VOTING

Annual Financial Statement Delivery

- No Annual Report (or Annual Financial Statements) is (are) included in this mailing